

# RIIA's Essential Readings List (revised November 2016)

RIIA's Essential Readings List (ERL) uses the framework of the Retirement Management Analyst<sup>®</sup> (RMA<sup>®</sup>) curriculum to organize and to provide access to the essential sources in the evolving fields of retirement economics, retirement planning and retirement management.



- Anspach, Dana  
*Control Your Retirement Destiny*  
2nd ed. A Book's Mind, 2016. 400pp, Print.  
Qualifies for 4 hours of Continuing Education Credit for annual RMA re-certification
  
- Gadenne, François  
*What's the Deal with the RMA?*  
2nd ed. People Tested Books, 2016. 72pp, Print.  
Qualifies for 1 hour of Continuing Education Credit for annual RMA re-certification
  
- Gadenne, François.  
*The Retirement Management Analyst (RMA) Designation: Curriculum Book for RMA Candidates*  
6th ed. 2016. (Only available to registered RMA students through the online course)  
Qualifies for 8 hours of Continuing Education Credit for annual RMA re-certification
  
- Lumia, Mark R.  
*Thinking Outside the Money Box: The Best Concepts for a Worry-free Retirement are Off the Beaten Path*  
1st ed. CreateSpace Independent Publishing Platform, 2014. 154pp, Print.  
Qualifies for 4 hours of Continuing Education Credit for annual RMA re-certification
  
- Stelhorn, Stephen  
*Navigating the Maze of Health Insurance Choices*  
2nd ed. MSM Capital Management, LLC, 2014. 322pp, Print.  
Qualifies for 4 hours of Continuing Education Credit for annual RMA re-certification

## RIIA's Essential Readings List (rev Nov 2016) *continued*

- Stellhorn, Stephen  
*Navigating the Maze of Medicare*  
1st ed. MSM Capital Management, LLC, 2013. 226pp, Print.  
Qualifies for 4 hours of Continuing Education Credit for annual RMA re-certification
  
- Stellhorn, Stephen  
*Navigating the Maze of Social Security*  
2nd ed. MSM Capital Management, LLC, 2014. 372pp, Print.  
Qualifies for 4 hours of Continuing Education Credit for annual RMA re-certification



- Bodie, Zvi, Robert C. Merton, and David L. Cleeton  
*Financial Economics*  
2nd ed. Pearson Learning Solutions, 2012. 506pp, Print.  
Qualifies for 8 hours of Continuing Education Credit for annual RMA re-certification
  
- Derman, Emanuel  
*Models. Behaving. Badly.: Why Confusing Illusion with Reality Can Lead to Disaster, on Wall Street and in Life*  
1st ed. Free Press, 2011. 241pp, Print.  
Qualifies for 4 hours of Continuing Education Credit for annual RMA re-certification
  
- Gigerenzer, Gerd  
*Risk Savvy: How to Make Good Decisions*  
Penguin Books, 2014. 319pp, Print.  
Qualifies for 4 hours of Continuing Education Credit for annual RMA re-certification
  
- Ropeik, David and George Gray  
*Risk*  
Houghton Mifflin Co., 2002. 485pp, Print.  
Qualifies for 4 hours of Continuing Education Credit for annual RMA re-certification
  
- Taleb, Nassim Nicholas  
*Antifragile: Things That Gain from Disorder*  
New York: Random House, 2012. Print.  
Qualifies for 4 hours of Continuing Education Credit for annual RMA re-certification

## RIIA's Essential Readings List (rev Nov 2016) *continued*

- Zwecher, Michael J.  
*Retirement Portfolios: Theory, Construction, and Management*  
1st ed. John Wiley & Sons, 2010. 305pp, Print.  
Qualifies for 4 hours of Continuing Education Credit for annual RMA re-certification
  
- Zwecher, Michael J.  
*Retirement Portfolios Workbook: Theory, Construction, and Management*  
1st ed. John Wiley & Sons, 2009. 183pp, Print.  
Qualifies for 4 hours of Continuing Education Credit for annual RMA re-certification



- Collins, Patrick J.  
*Longevity Risk and Retirement Income Planning*  
1st ed. CFA Institute Research Foundation, 2016. 132pp, Print.  
Qualifies for 4 hours of Continuing Education Credit for annual RMA re-certification



- Gadenne, François, and Al Turco  
*Practice Manual for Retirement Management Analyst (RMA)  
Certificate Holders and Compliance Officers*  
2nd ed. CreateSpace Independent Publishing Platform, 2016. 140pp, Print.  
Qualifies for 4 hours of Continuing Education Credit for annual RMA re-certification
  
- Collins, Patrick J., Huy Lam and Josh Stampfli  
*Monitoring and Managing a Retirement Income Portfolio*  
*RMJ Between the Issues*, Dec 2015. 34pp, Digital.  
(Available on [riia-usa.org/between-the-issues](http://riia-usa.org/between-the-issues))  
Qualifies for 2 hours of Continuing Education Credit for annual RMA re-certification

*Note: If you are an RMA seeking CE credit for any of these readings, please fill out and submit the RIIA RMA Annual Re-certification form.*