

Bruce E. Wolfe, CFA
Managing Director and Chair of Allianz U.S. Retirement Market
Executive Committee
Allianz Global Investors (AGI)

Bruce Wolfe has responsibility for various global strategic and M&A-related activities for Allianz Global Investors. In this role, Bruce supports the CEO and COO on global partnerships, acquisitions and strategic initiatives. As a part of those responsibilities, Bruce has been leading Allianz's U.S. efforts to deliver Retirement Solutions based on the combined expertise of the firm's investment management and insurance affiliates.

Prior to joining AGI, Mr. Wolfe was the Founder and Principal of C.S. Wolfe & Associates, LLC - an advisory firm focused on M&A, business strategy, organizational restructuring, and change management services for Asset / Wealth Management firms.

Prior to C.S. Wolfe & Associates, Mr. Wolfe was an Executive Vice President at Webster Financial Corporation. Bruce was responsible for leading all of Webster's personal and institutional investment advisory, private banking, trust and brokerage business areas. Bruce served on Webster's Executive Management Committee.

Before joining Webster, Mr. Wolfe was a Managing Director responsible for global strategy at Merrill Lynch Investment Managers in New York. Immediately before Merrill Lynch, Bruce was a Principal with Morgan Stanley & Company in New York holding several Corporate and business line positions including Head of Global Strategy and Product Development for Morgan Stanley Institutional Investment Management.

Before working in the Financial Services industry, Bruce was a Management Consultant with Price Waterhouse Coopers and an advisor to the Air Force's Ballistic Missile Office.

Mr. Wolfe, a resident of Chappaqua, NY, has an M.B.A. from Columbia Business School and a B.S. degree in Materials Science Engineering from Johns Hopkins University.