

Membership Categories and Pricing

Each member experiences “The View Across The Silos”

Institutional Membership Categories

REGULAR members are firms that manufacture and/or distribute retirement income product and services. Members may be considered for election to the RIIA Board. Regular members may participate where appropriate on RIIA committees and are encouraged to identify other areas where they may contribute to RIIA’s mission. Each regular member’s firm is entitled to one vote on any matter put before the membership for a vote.

ASSOCIATE members are individuals and firms that serve the industry such as law, accounting and consulting firms. These members may be considered for election to the RIIA Board and are encouraged to contribute to RIIA’s mission through committee participation, conference administration, and expert resources and research. These member firms pay a discounted membership fee and may become a regular member upon payment of regular member dues. No regular member firm offering retirement income products, services, and/or distribution may be an associate member.

PLAN SPONSORS are firms which sponsor qualified retirement and employee benefit programs. These members are encouraged to contribute to RIIA’s mission through committee participation, conference administration, and participation in research initiatives. These members are encouraged to contribute their real-world experience to RIIA initiatives with a view toward directly benefiting participants. These firms pay a discounted membership fee.

Individual Membership Categories

FULL INDIVIDUAL members are financial advisors, as well as other financial professionals and self-employed individuals (without employees) that serve the industry and would otherwise fall into the “Associate” category. They provide retirement income planning advice and services to individuals or to client firms. These members are encouraged to contribute to RIIA’s mission through committee participation, conference administration and participation in research initiatives. These members are encouraged to contribute their real-world experience to RIIA initiatives, with a view toward directly benefiting consumers. These professionals pay a discounted member fee.

BASIC INDIVIDUAL members are the same as Full Individual members, but who do not have the time to participate in committee work or to attend the conferences. These members still receive benefits of the View Across the Silos and can keep abreast of the latest industry developments. At any time these members may “upgrade” their membership to “Full Individual” and enjoy additional benefits.

Annual Dues
Regular: \$10,000 \$2,500 for wholly-owned subsidiary*
Associate: \$2,500 \$1,000 for wholly-owned subsidiary*
Plan Sponsor: \$500
Full Individual: \$500 Basic Individual: \$250

Parent company must be a member to receive wholly-owned subsidiary pricing, full benefits, and a separate listing of your company name

[Join Now](#)

See next page for full listing of membership benefits 

Member Benefits in Detail

Breadth of benefits for each membership level	Regular Members	Associate Level	Plan Sponsor Level	Full Individual	Basic Individual
Access and benefit from "The View Across the Silos" and keep abreast of the latest industry developments					
Network with Other Senior Leaders	✓	✓	✓	✓	✓
Attendance for one representative at RIIA Annual Meeting included	✓	✓	✓	✓	
Discount at RIIA Spring Conference and Annual Meeting	✓	✓	✓	✓	✓
RIIA eNewsletters	✓	✓	✓	✓	✓
Access to <i>Members-only</i> sections of RIIA Website	✓	✓	✓	✓	✓
Access to Executive Summaries of RIIA Research	✓	✓	✓	✓	
Discount on Full Research Reports	✓	✓	✓	✓	
Access to state of the art knowledge					
Access to the RIIA <i>Body of Knowledge</i>	✓	✓	✓	✓	
Eligible to personally pursue RMA Designation (<i>Subject to RMA enrollment fee</i>)	✓	✓	✓	✓	✓
Promote your business with potential clients and business partners (<i>subject to conditions and RIIA pre-approval</i>)					
Receive RIIA's <i>25 individual membership bundle</i> for your use: give to employees, wholesalers, clients, etc.	✓	Receive a 5 individual membership bundle			
Additional <i>Membership bundles</i> available at a discounted rate	✓	✓	✓		
Eligible to Sponsor Events and Promote Services	✓	✓	✓	✓	✓
Access to RIIA member and prospect mailing lists	✓	✓	✓	✓	
Ability to have announcement included in eNewsletter	✓	✓	✓	✓	✓
Actively participate to help shape the future of the retirement income industry					
Participate in RIIA Member Conference Calls	✓	✓	✓	✓	✓
Eligible for 1 vote on RIIA business Matters	✓				
Eligible to Serve on RIIA Board	✓	✓			
Eligible to Serve as Committee Chair or Co-Chair	✓	✓	✓	✓	
Eligible to Serve on Committees	✓	✓	✓	✓	
Eligible to Present at RIIA AMAD	✓	✓	✓	✓	

Join Today

Begin receiving the full complement of benefits without further delay

For more details and to register, visit us at www.RIIA-USA.org