



on the future
of retirement



Program Committee

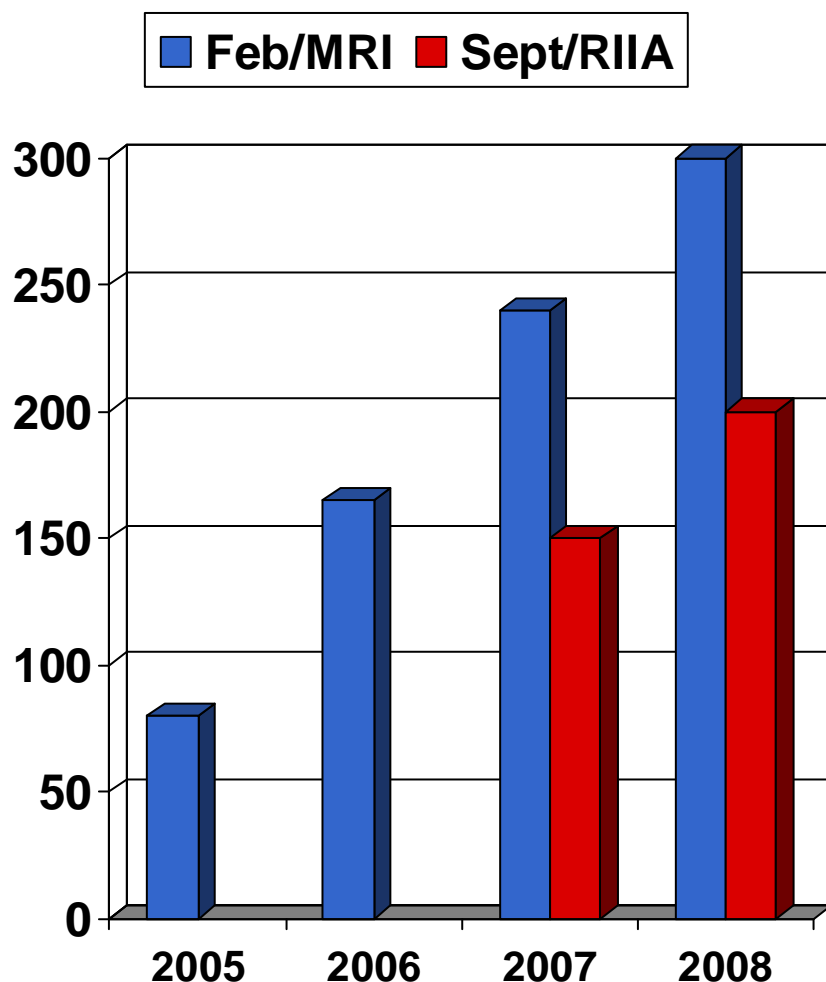
Brief Update

Paul Fichera; Keith Piken



- **Mission: to develop & sponsor events that engage Financial Services professionals around emerging trends and critical topics in the retirement income industry.**
- **Structure: co-chairs like RIIA's other committees**
 - **Betsy Pohl**
 - **Paul Fichera**
 - **Keith Piken**

RIIA Conferences



- In its first couple of development years, RIIA teamed with IIR in planning our annual conference
- Attendance continues to grow at a rapid pace:
 - ▶ 2005 - 80
 - ▶ 2006- 165
 - ▶ 2007 – 240
 - ▶ 2008 – 300 (e)
- 2007 will be the first multiple event year, setting the tone for future years where RIIA's 'Main Event' will be complemented by smaller events that focus on emerging retirement income trends in greater depth

2008 February Conference



- **The wheels are already in motion for next year's February conference thanks to the early, hard work of RIIA members and our partners at IIR**
- **More to come but concepts evolving.....**
 - ▶ **Understanding retirement income risks**
 - ▶ **Understanding Baby Boomers**
 - ▶ **Innovation Across The Silos**
 - ▶ **Tools For Optimizing The Retirement Income Process**
- **Oh, by the way, “decent” venue for you golf aficionados: Doral !**
- **Check RIIA's website for registration**
 - **<http://www.riia-usa.org/> (click on conferences tab)**



For the 7 hours credit for this meeting:

- **Complete the sign-in sheet**
- **Complete the Information form**



Thank you !